

Getting Started

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Installation

Budget Tracking Board is a Jira app designed to streamline financial management within your projects. Follow the steps below to install and enable the app for your Jira instance.

Step 1:

Log in to Jira with your Admin credentials to access installation and configuration settings.

Step 2:

Open the Atlassian Marketplace. In Jira, navigate to the menu and click on Apps → Explore more apps to access the Marketplace.

Step 3:

Search for the app using the search bar: **Appvibe Budget Tracking Board**.

Step 4:

Install the App. Click on Get app or Try it free to initiate the installation. Confirm and grant any necessary permissions during the installation process.

Step 5:

After installation, navigate to Manage Apps in the Admin section to verify that the app is enabled.

Once the Budget Tracking Board is successfully installed and enabled, you can find it under the Apps section in the menu on the left side of your Jira screen. This convenient placement allows users to easily incorporate budget management into their existing workflows.