

Reports & Charts Integration for monday.com

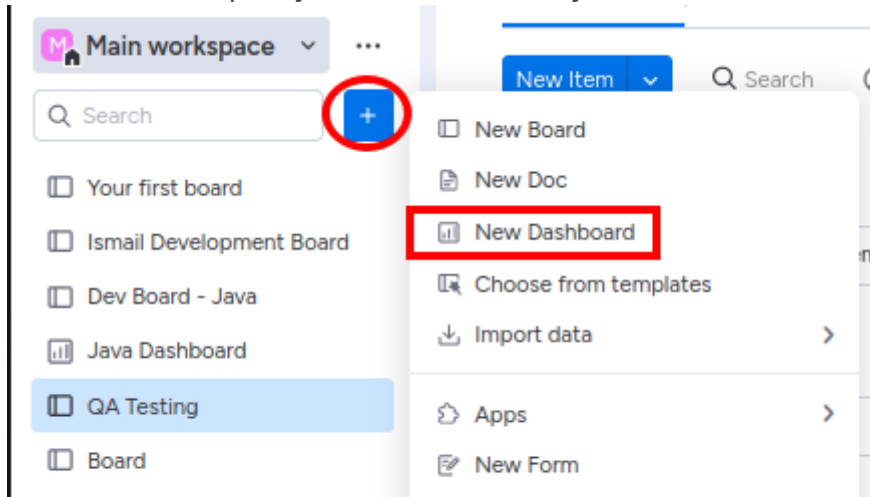
Reports & Charts Integration for monday.com

Get this app to add reports and charts to your monday.com dashboards and display statistics of your boards.

Once it's installed, you can start using the app right away from your Dashboards with a simple configuration.

Adding the app to your Dashboard

1. As a first step, if you haven't already, create a Dashboard in your monday workspace:



2. Select one or multiple boards and click "Done".

Connect boards to this dashboard ×

You can always change this later

Search by Board name



Recently Used

☐

QA Testing

Main workspace Workspace

☐

Ismail Development Board

Main workspace Workspace

☐

Dev Board - Java

Main workspace Workspace

☐

Board

Main workspace Workspace

☐

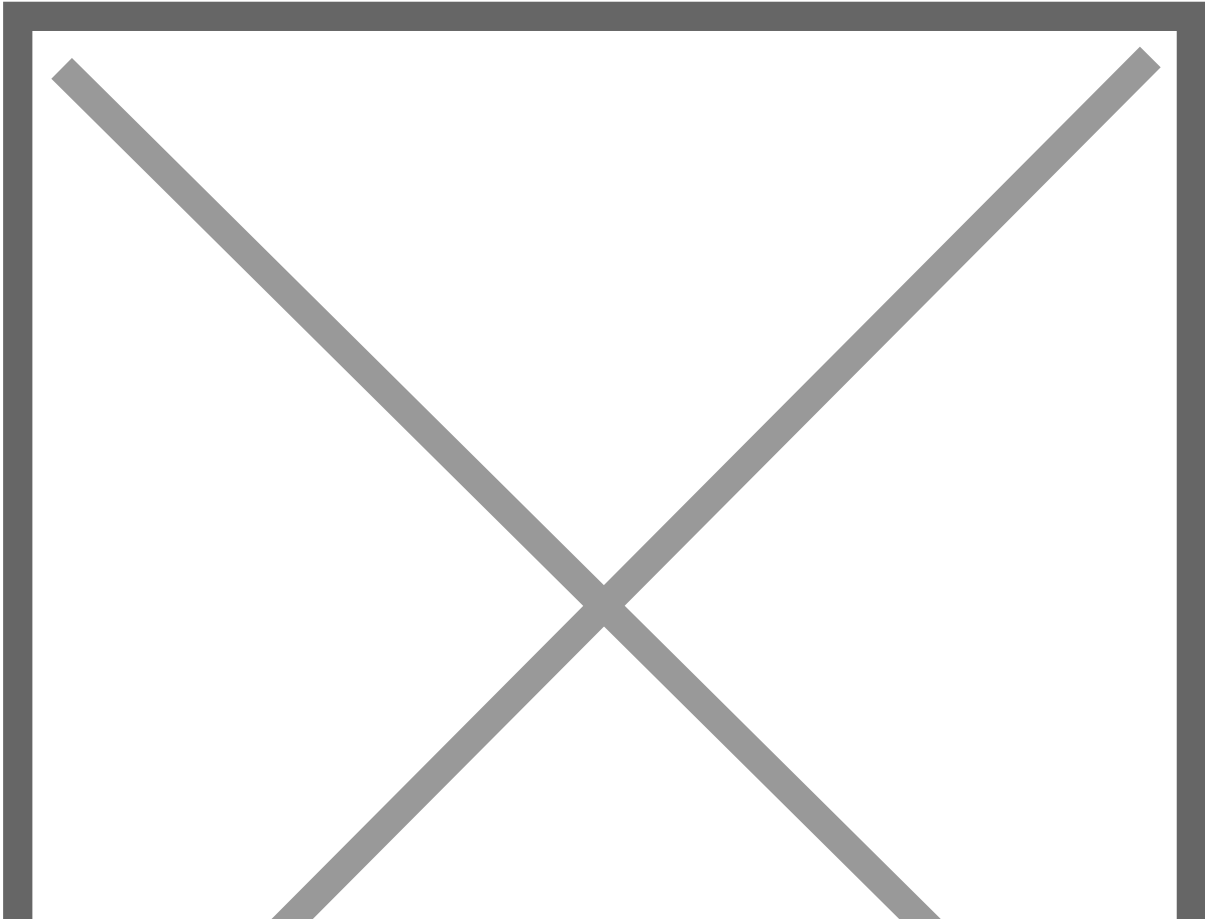
Contacts

Main workspace Workspace

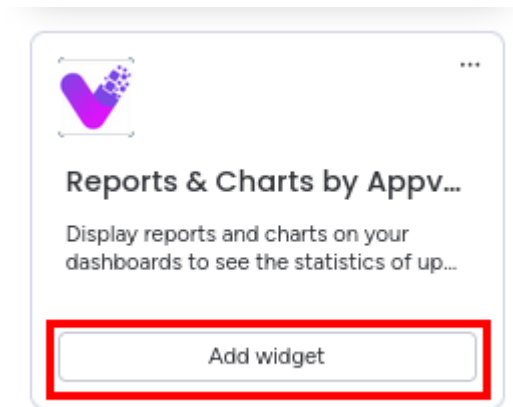
Cancel

Done

3. On the Dashboard, click “Add widget” and choose “Apps” from the menu:



3. Under “Installed Apps” find Reports & Charts by Appvibe” and click “Add widget”



4. With this, you have successfully added the app to your Dashboard

Customizing the Reports & Charts

1.

First, you need to authorize your account to start using the app. Click on the first link and follow the instructions.



Reports & Charts by Appvibe



Welcome to Reports and Charts by Appvibe

Let's set up the app!

First let's authenticate your account. Please [click here](#) and follow the instructions.

Please configure your chart from [Settings](#).

- Chart Type - you can configure type of the chart using dropdown (required)
- Y-AXIS - select value source for y-axis from dropdown (required)
- X-AXIS - select value source for x-axis from dropdown (required)
- Item Creation Date - filter charts by values creation date from dropdown (required)

Choose up to ten boards from the drop-down, then click Save to display the statistics.


Tip: You can always change configurations of charts from Settings


After this, click on “Settings” to set up your report.


New Dashboard


View


Edit


 Add widget

 1 connected board

Search 





Reports & Charts by Appvibe 

Welcome to Reports and Charts by Appvibe

Let's set up the app!

Please configure your chart from [Settings](#).

- Chart Type - you can configure type of the chart using dropdown (required)
- Y-AXIS - select value source for y-axis from dropdown (required)
- X-AXIS - select value source for x-axis from dropdown (required)
- Item Creation Date - filter charts by values creation date from dropdown (required)

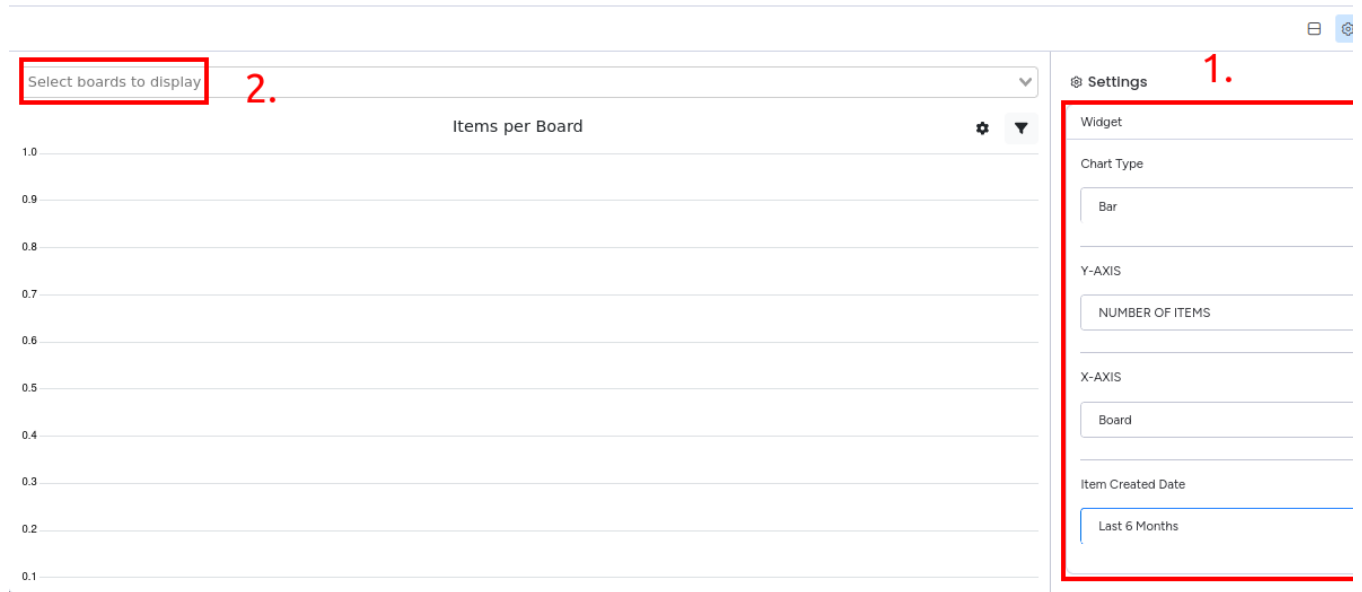
Choose up to ten boards from the drop-down, then click Save to display the statistics.

Tip: You can always change configurations of charts from Settings

3.

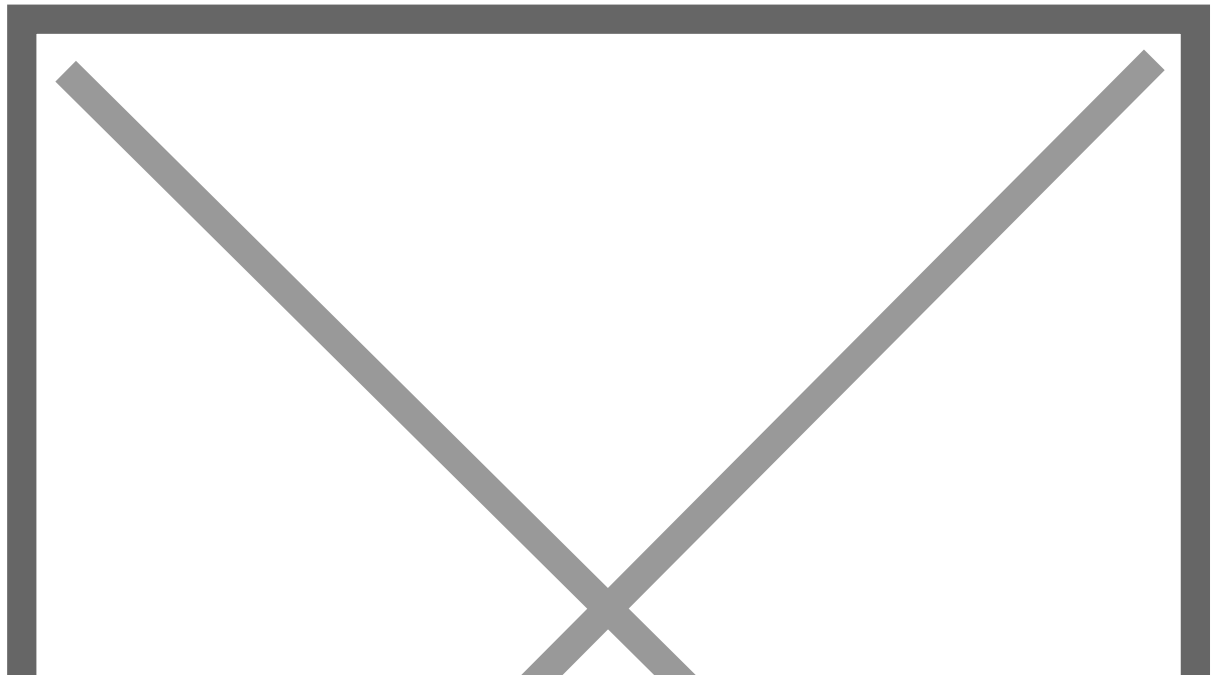
Here, first fill out the “Chart Type”, “Y-Axis”, “X-Axis”, and “Item Created Date” for your desired report. You need to do this first, then you will be able to select the boards.

Reports & Charts by Appvibe



4.

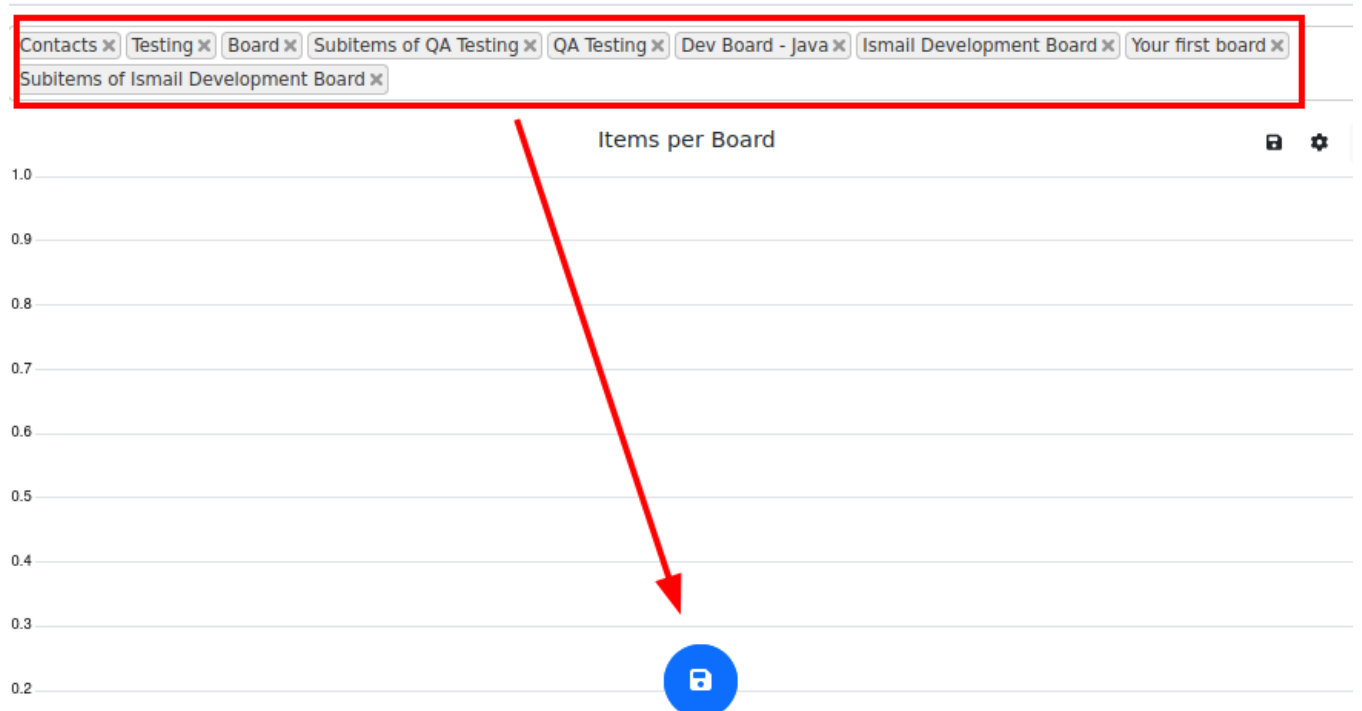
After this, select up to ten boards to display from the top drop-down.



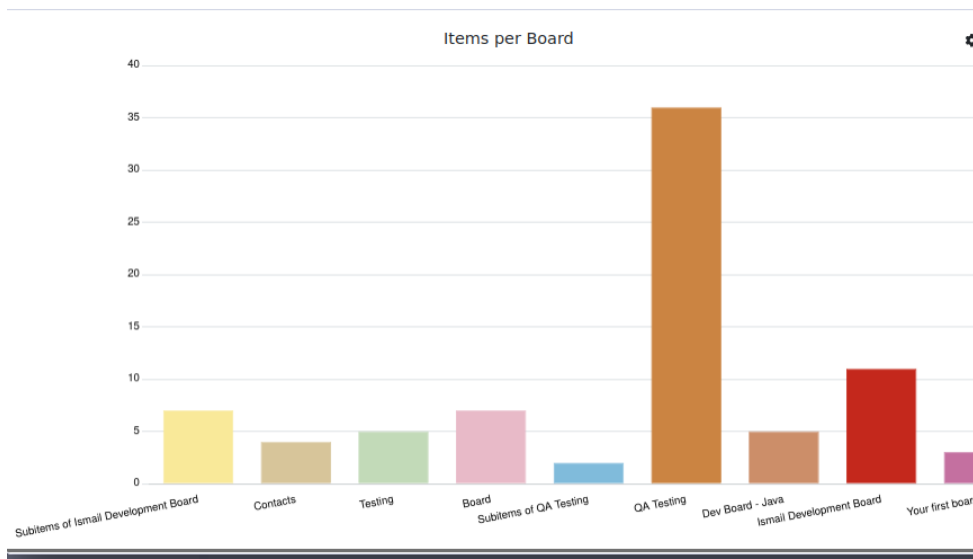
5.

Finally, click the save button on the top or at the bottom to finalize the report.

Reports & Charts by Appvibe

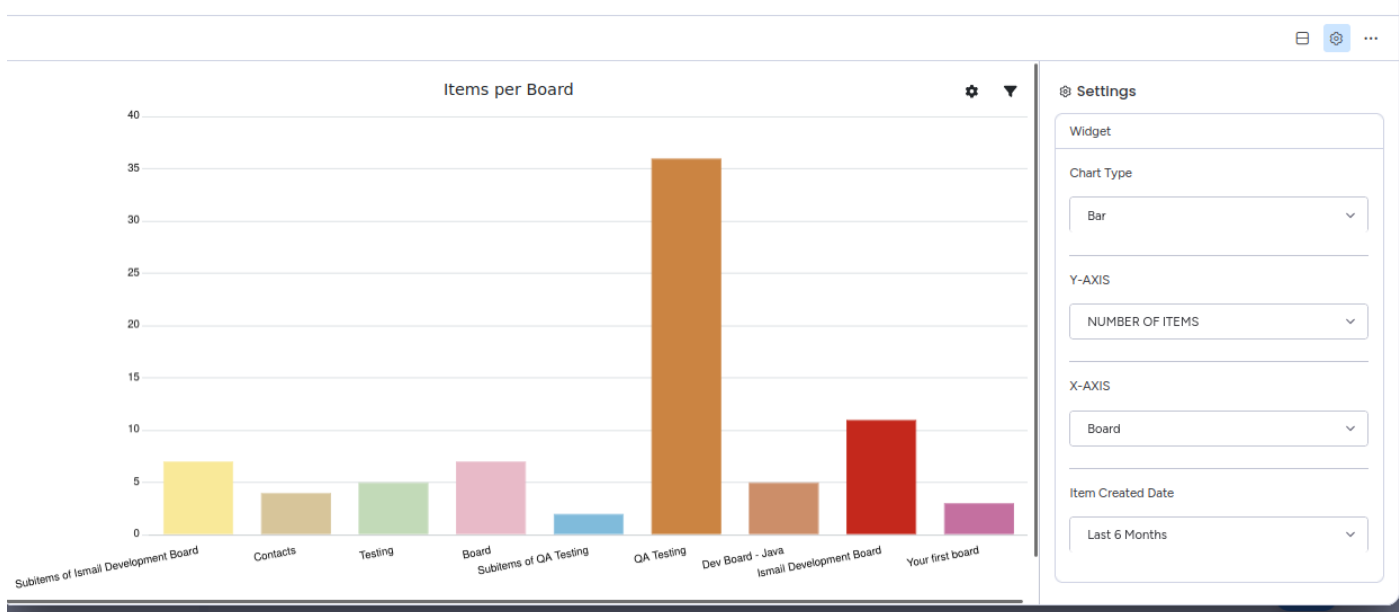


Reports & Charts by Appvibe



You can open the Settings page from the three vertical dots as well. With this feature, you can easily change the report at any time.

Reports & Charts by Appvibe



If you need any help with our app, or if you have any suggestions for us to make it better, please get in touch with our [support team](#). We will be more than happy to help.

Release Notes

2023-04-07

-

Initial release

2023-06-22

-

Changes to number of boards displayed

-

Added extra save button

Revision #3

Created 26 June 2023 11:25:56 by Admin

Updated 15 September 2023 12:53:00 by Admin