

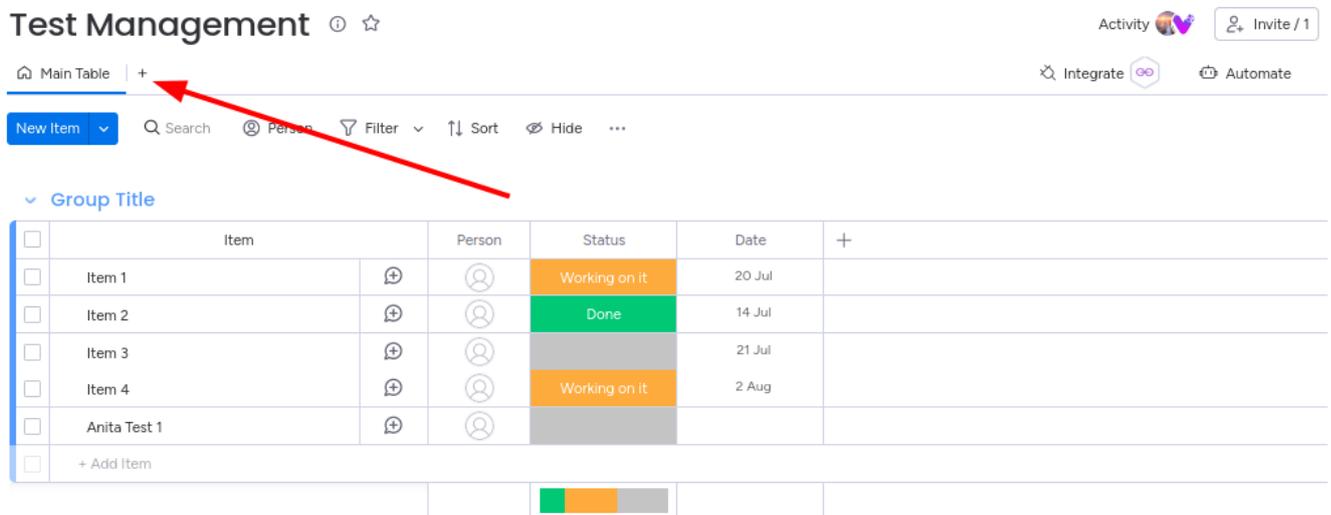
Test Management for monday.com

The purpose of this Test Management application is to create and execute tests in your monday.com account. The app has two main views: the board view and the item view. The purpose of the board view is to create, edit, and organize your tests, as well as to add steps that can be executed. The purpose of the item view is to execute these tests and record the results.

Getting Started

After installing the app, first, add it to your board view, by following these steps:

1. Click on the + icon for your monday board



The screenshot shows the 'Test Management' app interface within a Monday.com board view. The title 'Test Management' is at the top left, with an information icon and a star icon. To the right, there are 'Activity' and 'Invite / 1' buttons. Below the title, there is a navigation bar with 'Main Table' selected and a '+' icon next to it, which is highlighted by a red arrow. The navigation bar also includes 'New Item', 'Search', 'Person', 'Filter', 'Sort', and 'Hide' options. Below the navigation bar, there is a table with the following data:

Item	Person	Status	Date	
Item 1		Working on it	20 Jul	
Item 2		Done	14 Jul	
Item 3			21 Jul	
Item 4		Working on it	2 Aug	
Anita Test 1				
+ Add Item				

2. Go to "Apps" > "Explore more apps"

Test Management ⓘ ☆

🏠 Main Table | +

New Item ▾

Board Views ⓘ | Sort | Hide | ...

- Table
- Gantt
- Chart
- Calendar
- Kanban
- Files Gallery
- Form
- Blank view
- Apps** >
- More views

Installed

- GitHub Integration for Boards
- Git Integration for Boards
- Bitbucket Integration for Boards
- Slack Integration - Configuration
- Canva Design
- Google Forms

Explore more apps

Date	+
20 Jul	
14 Jul	
21 Jul	
2 Aug	

3. Under "Installed Apps" find the Test Management app and click on "Open in board"

Views Center 🔍

Categories

- Essentials
- Installed Apps**
- Apps by monday
- Marketplace apps

Installed Apps

 Script Runner - DEV Script Runner by Appvibe Open in board	 Board Open in board	 Test Management Open in board
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4. Now the app is added to your board:

The screenshot shows the Appvibe Test Management interface. At the top, there's a header with "Test Management" and a star icon. To the right, there are "Activity" and "Invite / 1" buttons. Below the header, there are navigation tabs for "Main Table" and "Test Management". A search bar and filter options are visible. The main content area is titled "Test Cases" and features a sidebar with "Add Group" and "All Test Cases 0" buttons. The main table has columns for "Name", "Description", "Coverage", "Status", and "Updated At". Action buttons like "New Test", "View", "Archive", and "Duplicate" are present above the table.

Create a Test Group

1. To create a test group, click on "Add Group"

This screenshot is identical to the one above, but with a red rectangular box highlighting the "+ Add Group" button in the left sidebar. This highlights the first step in creating a test group.

2. Fill in the n

Create Test Group

Group Name

Test Group #1

Select Test cases

Cancel

Confirm

from the

dropdown.

3. Click on Confirm to save.

Create a Test Case

1. To create a test case, click on "New Test".

The screenshot displays the Appvibe Test Management interface. At the top, there's a navigation bar with 'Main Table' and 'Test Management' tabs. Below this is a search and filter bar. The main content area is titled 'Test Cases' and features a sidebar on the left with 'All Test Cases' and 'Test Group #1' options. In the main area, there's a '+ New Test' button highlighted with a red box, along with 'View', 'Archive', and 'Duplicate' buttons. Below these buttons is a table with columns for 'Name', 'Description', 'Coverage', 'Status', and 'Updated At'. The table is currently empty.

2. Fill out the

Create test

select it from the

Test Name

Testing for item 1

Test Description

This is a test

Test Group #1

x v

Cancel

Confirm

dropdown.

3. Click on Confirm to save.

Edit the test case and add testing steps

1. Select a test case from the table by checking the box next to it

The screenshot shows the Appvibe Test Management interface. At the top, there's a header "Test Management" with a search bar and navigation options. Below that, there's a "Test Cases" section with a table of test cases. The table has columns for Name, Description, Coverage, Status, and Updated At. The first test case is "Testing for ite..." with a description of "This is a test", coverage of "None", and status of "Draft". A red arrow points to the checkbox next to this test case.

	Name	Description	Coverage	Status	Updated At
<input checked="" type="checkbox"/>	Testing for ite...	This is a test	None	Draft	2023-11-07

2. Click on "View" in the menu

The screenshot shows the Appvibe Test Management interface. At the top, there's a header with 'Test Management' and navigation options like 'Main Table', 'Test Management', 'Integrate', and 'Automate'. Below the header, there's a search bar and a 'New Item' button. The main content area shows a list of test cases. The first test case is 'Testing for ite...' with a description 'This is a test', coverage 'None', status 'Draft', and updated on '2023-11-07'. The 'View' button for this test case is highlighted with a red box.

Name	Description	Coverage	Status	Updated At
Testing for ite...	This is a test	None	Draft	2023-11-07

3. Here, you can edit the basic details of the test. You can also edit the status of the test Draft/Approved/Declined. This can be used to signal to the team which tests should be used.

The screenshot shows the Appvibe Test Management interface in the 'Details' view for a test case. The test case name is 'Testing for item 1' and the description is 'This is a test'. The coverage is 'None' and the status is 'Draft'. The interface includes a header with 'Test Management' and navigation options like 'Main Table', 'Test Management', 'Integrate', and 'Automate'. Below the header, there's a search bar and a 'New Item' button. The main content area shows the details of the test case.

Name: Testing for item 1

Description: This is a test

Coverage: None

Status: Draft

4. Use the "Coverage" field to add tests to your monday board "Main Table". This will allow you and your team to execute the steps you add to the test. You can add multiple items to one test case.

Test Management ⓘ ☆

Activity ⓘ Invite / 1

Main Table | Test Management | +

Integrate ⓘ Automate

New Item ▾ Search Person Filter ▾

Appvibe Test Cases > Testing for item 1

Details Script

Name:
Testing for item 1

Description:
This is a test

Coverage:
None +Add

Status:
Draft

Test Management ⓘ ☆

Activity ⓘ Invite / 1

Main Table | Test Management | +

Integrate ⓘ Automate

New Item ▾ Search Person Filter ▾

Appvibe Test Cases > Testing for item 1

Details Script

Name:
Testing for item 1

Description:
This is a test

Coverage:
None +Add

Status:
Draft

Add New Item ×

Name

Cancel Save

5. To add testing steps, switch to the "Script" tab and click on "Create Step".



6. Fill out the details of the testing step. Repeat it for as many testing steps you need.



Using the Item View

Use the item view to execute the testing steps you added according to the previous instructions.

1. Open the item you or a team mate has added from the "Coverage" field.

Test Management ⓘ ☆

🏠 Main Table | Test Management | +

New Item ▾

🔍 Search

👤 Person

🔼 Filter ▾

⬆️ Sort

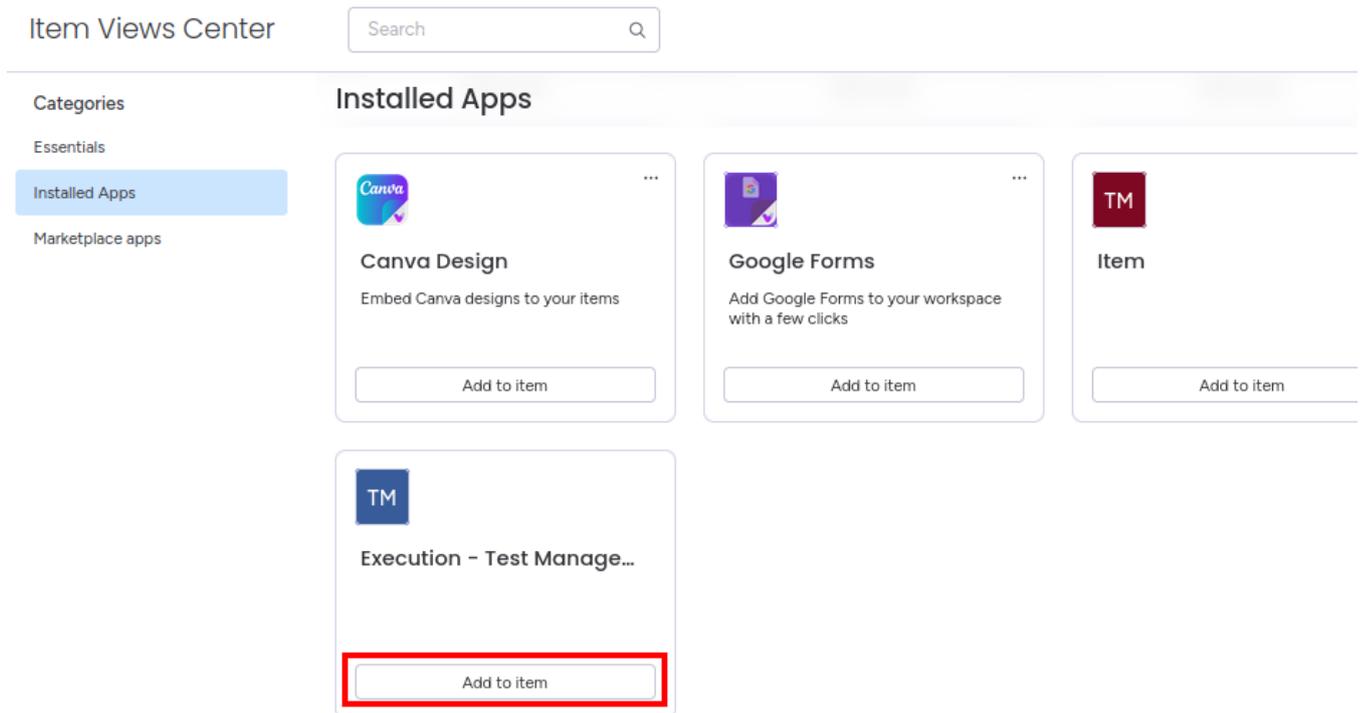
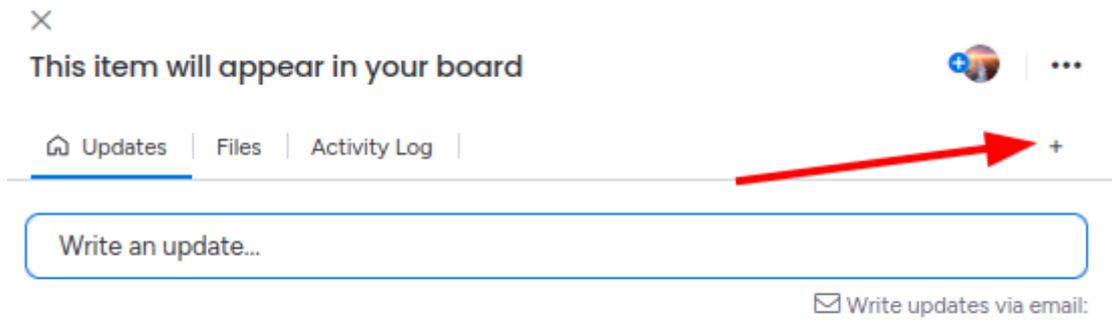
👁 Hide

⋮

▾ Group Title

<input type="checkbox"/>	Item		Person	Status	Date	+
<input type="checkbox"/>	Item 1	⊕	👤	Working on it	20 Jul	
<input type="checkbox"/>	Item 2	⊕	👤	Done	14 Jul	
<input type="checkbox"/>	Item 3	⊕	👤		21 Jul	
<input type="checkbox"/>	Item 4	⊕	👤	Working on it	2 Aug	
<input type="checkbox"/>	Test 1	⊕	👤			
⋮	> This item will appear in y...	↗️ Open	👤			
<input type="checkbox"/>	+ Add Item					

2. If you don't see the Test Management Execution screen, click on the + icon and find it under the installed item views.



3. On the execution screen, you can update the status of the testing step. You can also type in the actual result of your test.

This screenshot shows the test execution interface. At the top, there is a close button (X) and the title "This item will appear in your board". Below the title are navigation tabs: "Updates", "Files", "Activity Log", and "Execution - Test Mana...". The main heading is "Test Management". The breadcrumb trail is "Appvibe > Test Cases > Testing for item 1 > This item will appear in your board". The test step details are as follows:

- Name: Step 1
- Description: Instructions
- Params: N/A: N/A
- Actual Result: Type in...

The status dropdown menu is open, showing the following options:

- Not executed
- Working on it
- Passed
- Failed

Additional fields include "Status changed at:" with the value "Invalid date" and "Executed By:".

4. When you execute the testing step, the app will record that you worked on it.

This screenshot shows the test execution interface after the test has been completed. The breadcrumb trail is "Appvibe > Test Cases > Testing for item 1 > This item will appear in your board". The test step details are as follows:

- Name: Step 1
- Description: Instructions
- Params: N/A: N/A
- Actual Result: Test was successful.

The status dropdown menu is open, showing the following options:

- Not executed
- Working on it
- Passed
- Failed

The "Status changed at:" field now shows the timestamp "2023-11-07 10:48:00". The "Executed By:" field is populated with a user profile picture.

Release Notes

2023-11-07

- Initial release

Revision #4

Created 7 November 2023 09:10:20 by Anita

Updated 11 December 2023 13:44:00 by Anita