

Test Management for monday.com


The purpose of this Test Management application is to create and execute tests in your [monday.com](#) account. The app has two main views: the board view and the item view. The purpose of the board view is to create, edit, and organize your tests, as well as to add steps that can be executed. The purpose of the item view is to execute these tests and record the results.

Getting Started



After installing the app, first, add it to your board view, by following these steps:

1. Click on the + icon for your monday board





Test Management ⓘ ☆

Activity  Invite / 1













Main Table +


Integrate  Automate 

New Item ▾

Q Search  Person  Filter ▾  Sort  Hide ...

Group Title

<input type="checkbox"/>	Item		Person 	Status	Date	+
<input type="checkbox"/>	Item 1			Working on it	20 Jul	
<input type="checkbox"/>	Item 2			Done	14 Jul	
<input type="checkbox"/>	Item 3				21 Jul	
<input type="checkbox"/>	Item 4			Working on it	2 Aug	
<input type="checkbox"/>	Anita Test 1					
<input type="checkbox"/>	+ Add Item					



2. Go to "Apps" > "Explore more apps"

Test Management ⓘ ☆

🏠 Main Table | +

New Item ▾

Board Views ⓘ

- Table
- Gantt
- Chart
- Calendar
- Kanban
- Files Gallery
- Form
- Blank view
- Apps >**
- More views

Sort Hide ...

Installed

- GitHub Integration for Boards
- Git Integration for Boards
- Bitbucket Integration for Boards
- Slack Integration - Configuration
- Canva Design
- Google Forms
- Explore more apps**

	Date	+
	20 Jul	
	14 Jul	
	21 Jul	
	2 Aug	

3. Under "Installed Apps" find the Test Management app and click on "Open in board"

Views Center

Search 🔍

Categories

- Essentials
- Installed Apps**
- Apps by monday
- Marketplace apps

Installed Apps

SR

Script Runner - DEV
Script Runner by Appvibe

Open in board

TM

Board

Open in board


TM

Test Management


Open in board

4. Now the app is added to your board:

Test Management ⓘ ☆

Activity  Invite / 1

Main Table | Test Management | +

Integrate  Automate

New Item ▾

Search Person Filter ▾

Appvibe Test Cases

Test Cases

+ Add Group

All Test Cases 0

Archived

+ New Test

View

Archive

Duplicate


...

↑↓	Name	↑↓	Description	↑↓	Coverage	↑↓	Status ⓘ	↑↓	Updated A
----	------	----	-------------	----	----------	----	----------	----	-----------


Create a Test Group

1. To create a test group, click on "Add Group"

Test Management ⓘ ☆

Activity  Invite / 1

Main Table | Test Management | +

Integrate  Automate

New Item ▾

Search Person Filter ▾

Appvibe Test Cases

Test Cases

+ Add Group

All Test Cases 0

Archived

+ New Test

View

Archive

Duplicate

...

↑↓	Name	↑↓	Description	↑↓	Coverage	↑↓	Status ⓘ	↑↓	Updated At
----	------	----	-------------	----	----------	----	----------	----	------------

2. Fill in the n

Create Test Group

Group Name

Test Group #1

Select Test cases

Cancel

Confirm

dropdown.

3. Click on Confirm to save.

Create a Test Case

1. To create a test case, click on "New Test".

Test Management ⓘ ☆

Main Table | **Test Management** | +

New Item ▾ 🔍 Search 👤 Person 🏠 Filter ▾

Activity 👤 Invite / 1

Integrate ⚙️ Automate

Appvibe Test Cases

Test Cases

+ Add Group

+ New Test ↗️ View 🗄️ Archive 📄 Duplicate ...

📁 All Test Cases 0

📁 Test Group #1 0

🗄️ Archived

🔼 🔽	Name	🔼 🔽	Description	🔼 🔽	Coverage	🔼 🔽	Status ⓘ	🔼 🔽	Updated At
-----	------	-----	-------------	-----	----------	-----	----------	-----	------------

2. Fill out the

Create test

Test Name

Testing for item 1

Test Description

This is a test

Test Group #1

Cancel Confirm

select it from the

dropdown.

3. Click on Confirm to save.

Edit the test case and add testing steps

1. Select a test case from the table by checking the box next to it

Test Management

Activity Invite / 1

Main Table | Test Management | +

New Item Search Person Filter

Integrate Automate

Appvibe Test Cases

+ Add Group

All Test Cases 1

Test Group #1 1

Archived

+ New Test View Archive Duplicate

	Name	Description	Coverage	Status	Updated At
<input checked="" type="checkbox"/>	Testing for ite...	This is a test	None	Draft	2023-11-07

2. Click on "View" in the menu

The screenshot shows the Appvibe Test Management interface. At the top, there's a header with 'Test Management' and a search bar. Below the header, there's a navigation bar with 'Main Table' and 'Test Management' tabs. The 'Test Management' tab is active. On the left, there's a sidebar with 'Test Cases' and 'Test Groups'. The main area shows a table of test cases. The first test case is 'Testing for item 1' with a status of 'Draft'. The 'View' button in the table's action column is highlighted with a red box.

Name	Description	Coverage	Status	Updated At
Testing for item 1	This is a test	None	Draft	2023-11-07

3. Here, you can edit the basic details of the test. You can also edit the status of the test Draft/Approved/Declined. This can be used to signal to the team which tests should be used.

The screenshot shows the Appvibe Test Management interface, specifically the 'Details' tab for a test case. The test case is named 'Testing for item 1' and has a description of 'This is a test'. The status is 'Draft'. The interface allows editing the name, description, coverage, and status of the test case.

Name: Testing for item 1

Description: This is a test

Coverage: None

Status: Draft

4. Use the "Coverage" field to add tests to your monday board "Main Table". This will allow you and your team to execute the steps you add to the test. You can add multiple items to one test case.

Test Management


[Main Table](#) | [Test Management](#) | +

New Item

Search

Person

Filter

Activity 

Invite / 1

Integrate

Automate

Appvibe

Test Cases > Testing for item 1

Details

Script

Name:
Testing for item 1

Description:
This is a test

Coverage:
None

+Add

Status:

Draft

Test Management


[Main Table](#) | [Test Management](#) | +

New Item

Search

Person

Filter

Activity 

Invite / 1

Integrate

Automate

Appvibe

Test Cases > Testing for item 1

Details

Script

Name:
Testing for item 1

Description:
This is a test

Coverage:
None

Status:

Draft

Add New Item

Name

This item will appear in your board

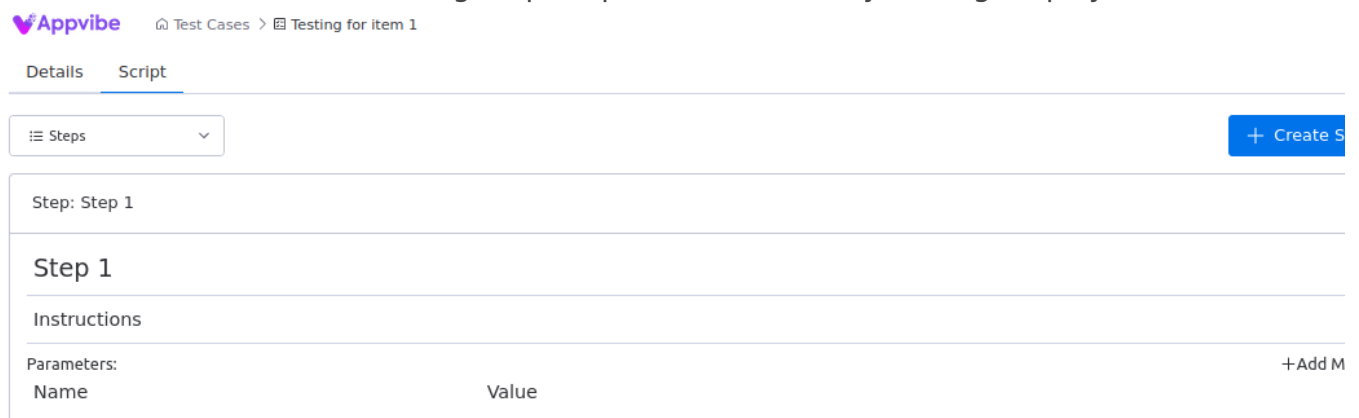
Cancel

Save

5. To add testing steps, switch to the "Script" tab and click on "Create Step".



6. Fill out the details of the testing step. Repeat it for as many testing steps you need.



Using the Item View

Use the item view to execute the testing steps you added according to the previous instructions.

1. Open the item you or a team mate has added from the "Coverage" field.

Test Management

Main Table

Test Management

+

New Item

Search

Person

Filter

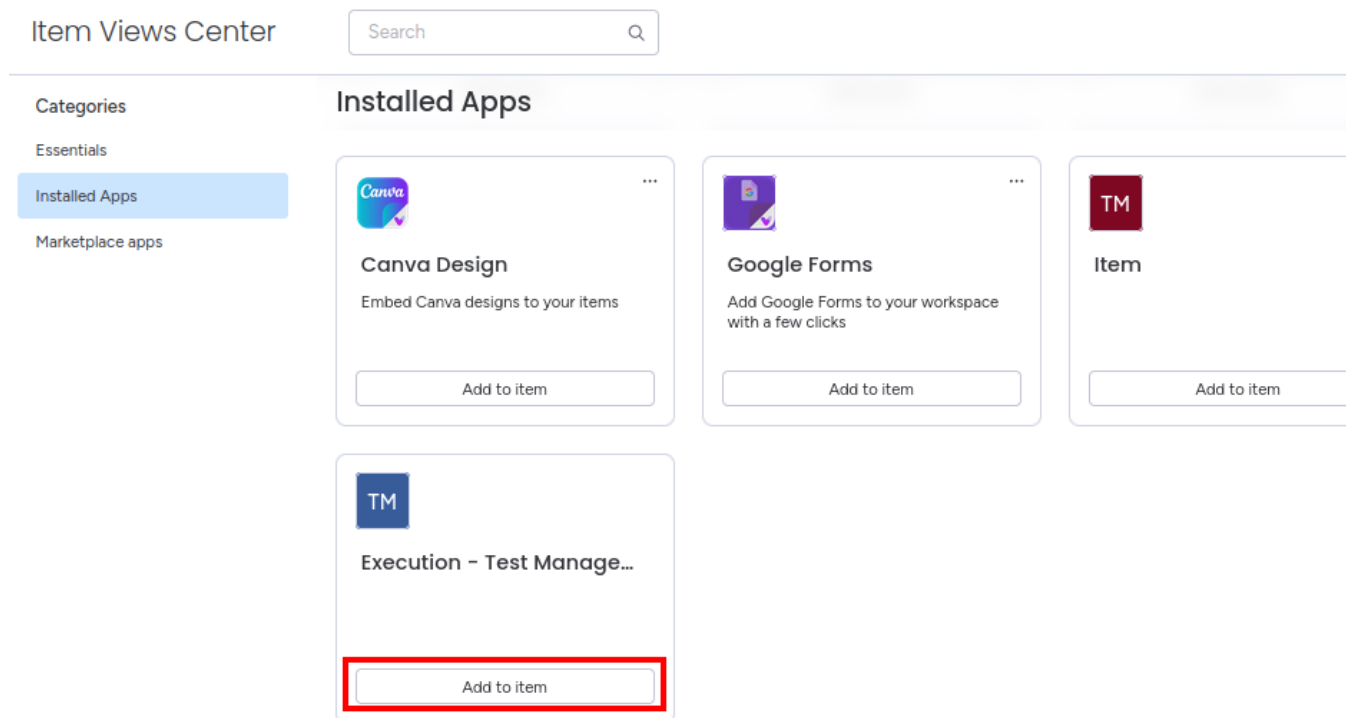
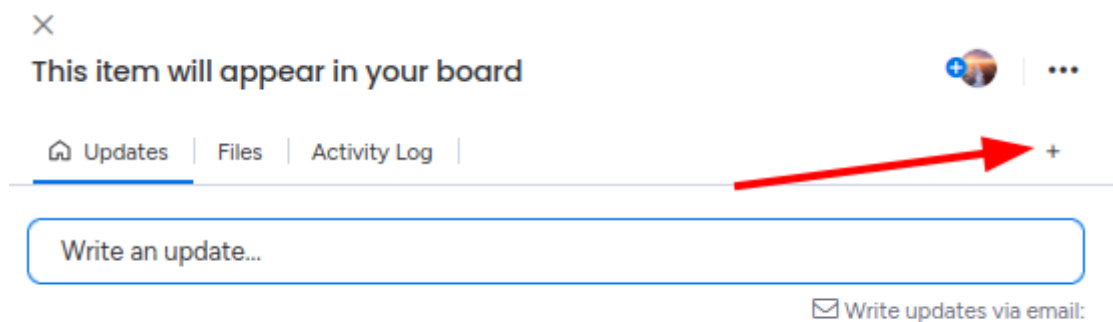
Sort

Hide

Group Title

	Item		Person	Status	Date	+
	Item 1			Working on it	20 Jul	
	Item 2			Done	14 Jul	
	Item 3				21 Jul	
	Item 4			Working on it	2 Aug	
	Test 1					
...	> This item will appear in y...	↗ Open				
	+ Add Item					

2. If you don't see the Test Management Execution screen, click on the + icon and find it under the installed item views.



3. On the execution screen, you can update the status of the testing step. You can also type in the actual result of your test.

×

This item will appear in your board

+

...

🏠 Updates

📁 Files

📝 Activity Log

🔄 Execution - Test Mana...

+

Test Management

📌 Appvibe

🏠 Test Cases > 📄 Testing for item 1 > 📄 This item will appear in your board

1

Name:

Step 1

Description:

Instructions

Params:

N/A: N/A

Actual Result:

Type in...

📄 Not executed

📄 Working on it

📄 Passed

📄 Failed

Status changed at:

Invalid date

Executed By:

4. When you execute the testing step, the app will record that you worked on it.

×

This item will appear in your board

+

...

🏠 Updates

📁 Files

📝 Activity Log

🔄 Execution - Test Mana...

+

Test Management

📌 Appvibe

🏠 Test Cases > 📄 Testing for item 1 > 📄 This item will appear in your board

1

Name:

Step 1

Description:

Instructions

Params:

N/A: N/A

Actual Result:

Test was successful.

📄 Not executed

📄 Working on it

📄 Passed

📄 Failed

Status changed at:

2023-11-07 10:48:00

Executed By:

Release Notes

2023-11-07

- Initial release

Revision #4

Created 7 November 2023 09:10:20 by Anita

Updated 11 December 2023 13:44:00 by Anita