

# Appvibe E-commerce Order Fulfillment

- [Overview of Features](#)
  - [Key Features](#)
- [Getting Started](#)
  - [Installation](#)
- [Configuration](#)
  - [Setup and Customization](#)
- [Working With Records](#)
  - [Adding and Viewing Records](#)
- [FAQ](#)
  - [FAQ](#)
- [Support](#)
  - [Appvibe Support](#)

# Overview of Features

# Key Features

Appvibe E-commerce Order Fulfillment streamlines the management of order processing, shipping, and inventory for e-commerce stores. This Jira app effectively links orders to fulfillment tasks, ensuring smooth operations and higher accuracy in order management. By integrating with Jira, it offers a powerful toolset for teams to enhance their e-commerce workflows and increase productivity.

Understanding and integrating customer feedback is essential for effective order fulfillment. Feedback helps identify areas for improvement, aligns the fulfillment process with customer expectations, and boosts customer satisfaction. Leveraging insights from customer feedback directly within Jira can lead to improved service quality and operational efficiency.

- **Feedback Submission:** Capture feedback seamlessly through Jira issues and dedicated forms, making it easy to gather and act on customer insights.
- **Organized Views:** Use tags, filters, and saved views to sort and prioritize feedback efficiently, optimizing feedback management.
- **Direct Jira Integration:** Link customer feedback to Jira issues, ensuring actionable follow-ups and aligning feedback with your existing workflow.
- **Customizable Layout:** Add, remove, or rearrange columns to suit your team's feedback tracking needs, providing flexibility in how feedback data is presented.
- **Activity History:** Maintain a clear log of actions and updates made to each feedback record, ensuring transparency and traceability across your team.

Appvibe E-commerce Order Fulfillment empowers teams to connect customer feedback directly to their order fulfillment processes. By utilizing these features, teams can enhance collaboration, ensure accountability, and ultimately, deliver better customer experiences.

# Getting Started

# Installation

E-commerce Order Fulfillment is a Jira app designed to streamline the order fulfillment process for e-commerce businesses. By following these steps, you can install and enable the app to enhance your project's capabilities.

## Step 1:

Log in to Jira with Admin privileges to manage app installations and configurations.

## Step 2:

Open the Atlassian Marketplace by clicking on Apps in the Jira toolbar and selecting Explore more apps. This will allow you to search for and access the desired app.

## Step 3:

Use the search bar to locate **Appvibe E-commerce Order Fulfillment**. This will lead you to the app's page for installation.

## Step 4:

Click Get app or Try it free to begin the installation. Follow the prompts to confirm the installation and grant any required permissions.

## Step 5:

After installation, navigate to Manage Apps in the Admin section to ensure the app is enabled. You should now find a link to E-commerce Order Fulfillment under the Apps section in the left-side menu of your Jira dashboard.

By following these steps, you can effectively integrate the E-commerce Order Fulfillment app into your Jira platform, providing your team with a robust tool to manage and streamline order fulfillment tasks efficiently.

# Configuration

# Setup and Customization

To configure and set up the Appvibe E-commerce Order Fulfillment app in Jira, navigate to **Manage Apps**. Locate the Appvibe E-commerce Order Fulfillment app and click on the **Configuration** button. This will redirect you to the configuration page where you can manage Roles and Permissions, view System Fields, set up Custom Fields, and configure Conditional Formatting.

## Roles and Permissions

The Appvibe E-commerce Order Fulfillment app supports three roles:

1. **Admin:** This is a super role with full access, including configuration and setup.
2. **Editor:** This role allows users to update and view e-commerce order fulfillment data.
3. **Viewer:** This role permits users to view the data but not update it.

Administrators can assign these roles to any Jira groups. By default, a Jira Administrator can access the E-commerce Order Fulfillment configuration screens.

## System Fields

The app comes with predefined E-commerce Order Fulfillment fields:

- Order ID
- Product Name
- Quantity
- Shipping Date
- Customer Name
- Status
- Tags

These fields are essential for managing e-commerce order fulfillment.

## Custom Fields

To define additional fields, click the **Add Field** button. You will be prompted to create a new field with the following options:

- **Field Key:** A unique key for the field.
- **Field Label:** The label displayed for the field.
- **Field Type:** The data type, selectable as Text, Number, Date, Select, or Multi-Select.
- **Required:** A flag indicating whether this field is mandatory.
- **Sortable:** A flag indicating whether this field is sortable.
- **Filterable:** A flag indicating whether this field is filterable.

## Conditional Formatting

Conditional Formatting allows you to apply specific formats to data when certain conditions are met. Conditions are based on field values; if met, you can adjust labels and highlight colors to indicate different statuses or priorities.

## Summary

In summary, the Appvibe E-commerce Order Fulfillment app offers a robust configuration setup, allowing you to define roles, customize fields, and apply conditional formatting to meet your e-commerce order fulfillment needs efficiently. Ensure you assign roles appropriately and configure fields to maintain streamlined and organized order management.



# Working With Records

# Adding and Viewing Records

Adding Records to the Appvibe E-commerce Order Fulfillment in Jira is straightforward. You can add records at multiple levels: system, project, or individual Jira Issue. This flexibility allows you to efficiently manage order data within your standard workflow.

When you're ready to add a record, navigate to the Order Fulfillment dashboard page and click the "Create" button. You'll be prompted to input details for the following fields: Order ID, Product Name, Quantity, Shipping Date, Customer Name, and Status. You also have the option to include tags and any custom fields you've defined to suit your needs.

Once you've created records, you can manage them through various functionalities available in the Order Fulfillment dashboard:

1. **Create and Manage Multiple Views:** Utilize the View dropdown at the top of the dashboard. Here, you can create new views, manage existing views, or clear current views. Note that administrative privileges are required to alter views.
2. **Filter by a Column Value:** Apply filters on enabled columns by clicking the column title icon and entering the desired filter criteria. This allows for precise data manipulation based on column-specific values.
3. **Sort by a Column Value:** Arrange records by selecting a column title and double-clicking it. This action provides both forward and reverse sorting options, helping organize data efficiently.
4. **View Activity History:** Access log details of all user-modified data activities. Click the three dots at the top right of the dashboard and select "Activity History" for comprehensive records of changes made.

In summary, Appvibe E-commerce Order Fulfillment offers robust features to manage your order data seamlessly. Its integration with Jira ensures a cohesive and efficient tracking system, providing essential tools for comprehensive order management.

# FAQ

# FAQ

**What is the object and purpose of this app?**

The purpose of the app is for Order Fulfillment. It is designed to manage order processing, shipping, and inventory for e-commerce stores, linking orders to fulfillment tasks.

**What types of feedback can the app track?**

The app supports tracking Order Fulfillment Order ID, Product Name, Quantity, Shipping Date, Customer Name, and Status. You can also add custom fields for other related fields that you wish to track.

**How do I install the app?**

You can install the app from the Atlassian Marketplace. Navigate to the Apps section in Jira. Search for the app name E-commerce Order Fulfillment. Click Install and follow the prompts.

**How do I get support for the app?**

Support is available via our support page at <https://appvibe.com/support>.

# Support

# Appvibe Support

**Overview:**

We are here to help you. The Appvibe E-commerce Order Fulfillment app simplifies managing and accessing Order Fulfillment directly within Jira. This app allows businesses to efficiently manage order processing, shipping, and inventory for e-commerce stores by linking orders to fulfillment tasks.

**Support Contact:**

If you need further assistance or wish to suggest additional features, please reach out to us on our Support Page at <https://www.appvibe.com/support>