Setup and Customization

To configure and set up the Appvibe E-commerce Order Fulfillment app in Jira, navigate to **Manage Apps**. Locate the Appvibe E-commerce Order Fulfillment app and click on the **Configuration** button. This will redirect you to the configuration page where you can manage Roles and Permissions, view System Fields, set up Custom Fields, and configure Conditional Formatting.

Roles and Permissions

The Appvibe E-commerce Order Fulfillment app supports three roles:

1. **Admin**: This is a super role with full access, including configuration and setup.
2. **Editor**: This role allows users to update and view e-commerce order fulfillment data.
3. **Viewer**: This role permits users to view the data but not update it.

Administrators can assign these roles to any Jira groups. By default, a Jira Administrator can access the E-commerce Order Fulfillment configuration screens.

System Fields

The app comes with predefined E-commerce Order Fulfillment fields:

- Order ID
- Product Name
- Quantity
- Shipping Date
- Customer Name
- Status
- Tags

These fields are essential for managing e-commerce order fulfillment.

Custom Fields

To define additional fields, click the **Add Field** button. You will be prompted to create a new field with the following options:

- **Field Key**: A unique key for the field.
- **Field Label**: The label displayed for the field.

- **Field Type**: The data type, selectable as Text, Number, Date, Select, or Multi-Select.
- **Required**: A flag indicating whether this field is mandatory.
- **Sortable**: A flag indicating whether this field is sortable.
- **Filterable**: A flag indicating whether this field is filterable.

Conditional Formatting

Conditional Formatting allows you to apply specific formats to data when certain conditions are met. Conditions are based on field values; if met, you can adjust labels and highlight colors to indicate different statuses or priorities.

Summary

In summary, the Appvibe E-commerce Order Fulfillment app offers a robust configuration setup, allowing you to define roles, customize fields, and apply conditional formatting to meet your e-commerce order fulfillment needs efficiently. Ensure you assign roles appropriately and configure fields to maintain streamlined and organized order management.

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