Appvibe Harvest Integration

Overview of Features

Key Features

Feature 1: Add Links: Embed Harvest links directly into Jira issues for quick access to spreadsheets. This facilitates seamless navigation and improves workflow efficiency by keeping all related resources centralized within the Jira interface.

Feature 2: Edit Links: Update or modify embedded Harvest links as the spreadsheet changes. This ensures that your team always has access to the most up-to-date information without having to leave the Jira environment.

Feature 3: Remove Links: Remove links when they are no longer relevant. This helps in maintaining a clean and organized workspace by ensuring that only essential and current information is accessible.

Feature 4: View Links in Preview and Full Screen: Preview Harvest content or expand it to full screen. This feature allows users to quickly assess the content without fully opening it, or to dive deeper when necessary.

Feature 5: Sort Links: Organize Harvest links by custom criteria, name, or date. This feature enhances productivity by enabling users to quickly locate and prioritize links based on their individual or project needs.

Feature 6: Realign Links: Adjust the positioning of Harvest links within the Jira issue. This allows for customization of the layout to align with personal preferences or team guidelines, optimizing the workspace for clarity and ease of use.

Feature 7: View Links in List or Tile View: Toggle between list or tile layout for viewing links. This flexibility supports different user preferences and project requirements, making it easier to visualize and access needed information.

Feature 8: Manage Permissions: Control who can view and interact with Harvest links embedded in Jira. By managing permissions, you ensure that sensitive data is only accessible to authorized team members, enhancing security.

Feature 9: View Link History: Access the history of changes made to each Harvest link. This feature provides transparency and accountability by allowing users to track modifications and update records, facilitating better project management and collaboration.

Getting Started

Installation

Step 1:

Log in to Jira. Ensure you are logged in with Admin privileges.

Step 2:

Open the Atlassian Marketplace. In Jira, click on Apps → Explore more apps to open the Marketplace.

Step 3:

Search for **Appvibe Harvest Integration**. Use the search bar to find the app.

Step 4:

Install the App. Click Get app or Try it free. Confirm the installation and grant the required permissions.

Step 5:

Configure the App. Once installed, go to Manage Apps in the Admin section to ensure it's enabled. The panel will now appear in your Jira issue view.

Step 6:

Start Using the App to add and view links for Harvest. Open any Jira issue to view, add, or manage Harvest links directly.

Working with Links

Add a Link

Step 1:

Inside a Jira issue, click the "Add" button. A form will appear inline, allowing you to enter the necessary details.

Step 2:

Provide the Embedded URL, which is the link to your Harvest design. Optionally, you can enter a Title, a meaningful name for the design.

Step 3:

Click the Add button again to add your Harvest link to the Jira issue.

View a Link

Step 1:

Inside a Jira issue, locate the link you wish to view and click the view icon associated with that link.

Step 2:

An inline popup will appear showing your Harvest data. You can also click this popup for full-screen viewing.

Edit a Link

Step 1:

Inside a Jira issue, find the link you want to edit and click "Edit" from the link dropdown. A form will appear inline.

Step 2:

Edit the following options:

- **Embedded URL** – The link to your Harvest design.
- **Title** – A meaningful name for the design. (optional)

Step 3:

Click the save button again to add your Harvest link to the Jira issue.

Delete a Link

Step 1:

Inside a Jira issue, navigate to the Harvest link you want to remove.

Step 2:

Click the menu for that link and select "Delete". You will be prompted to confirm if you want to delete the Harvest link.

Advanced

View Link History

Step 1:

Install the Appvibe Harvest Integration from the Atlassian Marketplace in your Jira instance. Ensure that all necessary permissions are granted for it to function correctly within your Jira environment.

Step 2:

Once installed, go to any Jira issue where you want to track modifications for a Harvest link. When you add or modify a Harvest link, the app automatically logs these changes.

Step 3:

Navigate to the "History" section within the Jira issue to view the modification history. Each change to the Harvest link is stored and grouped at both the link level and the Jira issue level.

Step 4:

Review the change log at any time by accessing the history within the Jira issue. This allows you to track all modifications made to the Harvest links over time, providing a comprehensive audit trail.

Link Permissions

Step 1:

Go to the Appvibe Harvest Integration configuration page, or click permission from within the link settings in a Jira issue.

Step 2:

Select the desired permissions for each user.

- **Viewer:** Users with view permission can see the link in the Jira issue.
- **Editer:** Users with edit permission can add, edit, or remove links in the Jira issue.
- **Admin:** Users with admin permission can manage link permissions for other users.

Help

FAQ

What if the Harvest link doesn't load?

Ensure the link is public and accessible. If Harvest blocks embedding, try opening it in a new tab.

Can I add multiple links to one issue?

Yes, you can add multiple Harvest links to each Jira issue.

How secure are my Harvest links?

All links and related meta data are stored within Atlassian's Forge platform. Our app data is stored using Forge's hosted storage solutions, which are integrated into Atlassian's cloud infrastructure. This setup ensures that app data benefits from the same data residency features as Atlassian's core products, allowing administrators to control where the data is hosted.

Support

Support and Contact

Overview:

We are here to support you. The Appvibe Harvest Integration app simplifies the process of managing and accessing your Harvest projects directly within Jira. With its smooth integration, your team can maintain focus on their tasks without needing to toggle between different platforms.

Support Contact:

For additional assistance, get in touch with your Jira administrator or visit our Support Page at

https://www.appvibe.com/support