

Appvibe Looker Integration

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Overview of Features

Key Features

Add Links: Embed Looker links directly into Jira issues for quick access to spreadsheets, ensuring team members can easily find and utilize relevant data without leaving the Jira environment.

Edit Links: Update or modify embedded Looker links as the underlying spreadsheet changes, keeping the data accurate and up-to-date within any Jira issue.

Remove Links: Remove Looker links when they are no longer relevant to the Jira issue, maintaining a clean and organized workspace.

View Links in Preview and Full Screen: Preview Looker content within Jira for a quick glance, or expand it to full screen to see the full details, enhancing user interaction with the data.

Sort Links: Organize Looker links by custom criteria, such as name or date, which allows users to prioritize and arrange data links according to project needs.

Realign Links: Adjust the positioning of Looker links within the Jira issue to align with user preferences or project requirements, promoting better data presentation.

View Links in List or Tile View: Toggle between a list or tile layout for viewing links, providing flexibility in how embedded data is visualized and accessed.

Manage Permissions: Control which team members can view and interact with Looker links embedded in Jira, ensuring that sensitive data is only accessible by authorized users.

View Link History: Access the history of changes made to each Looker link, providing transparency and traceability of data interactions within Jira.

Getting Started

Installation

Step 1:

Log in to Jira. Ensure you are logged in with Admin privileges.

Step 2:

Open the Atlassian Marketplace. In Jira, click on Apps → Explore more apps to open the Marketplace.

Step 3:

Search for **Appvibe Looker Integration**. Use the search bar to find the app.

Step 4:

Install the App. Click Get app or Try it free. Confirm the installation and grant the required permissions.

Step 5:

Configure the App. Once installed, go to Manage Apps in the Admin section to ensure it's enabled. The panel will now appear in your Jira issue view.

Step 6:

Start Using the App to add and view links for Looker. Open any Jira issue to view, add, or manage Looker links directly.

Working with Links

Add a Link

Step 1:

Inside a Jira issue, click the "Add" button. A form will appear inline, allowing you to enter:

- **Embedded URL** – The link to your Looker design.
- **Title** – A meaningful name for the design. (optional)

Step 2:

Click the Add button again to add your Looker link to the Jira issue.

View a Link

Step 1:

Inside a Jira issue, find the link you want to view and click the view icon for that link. An inline popup will appear showing your Looker.

Step 2:

You can also click this for full screen viewing.

Edit a Link

Step 1:

Inside a Jira issue, find the link you want to edit and click "Edit" from the link dropdown. A form will appear inline, allowing you to edit the following:

- **Embedded URL** – The link to your Looker design.
- **Title** – A meaningful name for the design. (optional)

Step 2:

Click the save button again to add your Looker link to the Jira issue.

Delete a Link

Step 1:

Navigate to the link in the Jira issue that you want to remove.

Step 2:

Click the menu for that link and select Delete. You will be prompted to confirm if you want to delete this Looker link.

Advanced

View Link History

Step 1:

Install the Appvibe Looker Integration app from the Jira Marketplace. This app will help you integrate Looker with your Jira projects, allowing for efficient tracking and management of Looker links within Jira issues.

Step 2:

Once installed, start by linking a Looker report to a Jira issue. Every addition, modification, or deletion of a Looker link within a Jira issue gets automatically tracked by the app.

Step 3:

Access the modification history at any time. History is stored at both the link level and the Jira issue level, providing a comprehensive audit trail of all changes made to Looker links.

Step 4:

Review the Looker link modification history by navigating to the specific Jira issue. This history ensures accountability and transparency, making it easier to track changes and understand the evolution of linked Looker reports.

Link Permissions

Step 1:

Go to the Appvibe Looker Integration configuration page, or click "permission" from within the link settings in a Jira issue.

Step 2:

Select the desired permissions for each user. Choose from:

- **Viewer:** Can see the link in the Jira issue.
- **Editor:** Can add, edit, or remove links in the Jira issue.
- **Admin:** Can manage link permissions for other users.

Help

FAQ

What if the Looker link doesn't load?

Ensure the link is public and accessible. If Looker blocks embedding, try opening it in a new tab.

Can I add multiple links to one issue?

Yes, you can add multiple Looker links to each Jira issue.

How secure are my Looker links?

All links and related meta data are stored within Atlassian's Forge platform. Our app data is stored using Forge's hosted storage solutions, which are integrated into Atlassian's cloud infrastructure. This setup ensures that app data benefits from the same data residency features as Atlassian's core products, allowing administrators to control where the data is hosted.

Support

Support and Contact

Overview:

We are here to help you. The Appvibe Looker Integration app simplifies the management and access of Looker designs directly within Jira. With its seamless embedding capability, your team can stay focused on their tasks without needing to switch between different tools.

Support Contact:

If you require further assistance, please contact your Jira administrator or visit our Support Page at <https://www.appvibe.com/support>