

# Configuration

- Setup and Customization

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Navigating to the configuration and setup of the Appvibe Maintenance Scheduler in Jira is straightforward. Access the app via *Manage Apps*, locate *Appvibe Maintenance Scheduler*, and click on the *Configuration* button. This leads you to the configuration page where you can manage Roles and Permissions, view System Fields, set up Custom Fields, and configure Conditional Formatting.

## Roles and Permissions

The Appvibe Maintenance Scheduler app defines three user roles:

1. **Admin:** This is the super role, granting full access, including configuration and setup tasks.
2. **Editor:** Users with this role can fully update and view Maintenance Scheduler data.
3. **Viewer:** This role allows users to view data without making updates.

An administrator can assign these roles to any Jira groups. By default, a Jira Administrator can access the Maintenance Scheduler configuration screens.

## System Fields

The app comes with predefined Maintenance Scheduler fields essential for operation:

- Maintenance Type
- Asset
- Scheduled Date
- Completion Status
- Assigned Technician
- Notes
- Tags

## Custom Fields

To add additional fields, use the *Add Field* button with the following options:

- **Field Key:** A unique key for the field.
- **Field Label:** The label for the field.
- **Field Type:** Select one of Text, Number, Date, Select, Multi-Select.
- **Required:** A flag to set the field as required.

- **Sortable:** A flag to enable sorting for the field.
- **Filterable:** A flag to enable filtering for the field.

# Conditional Formatting

Conditional Formatting allows dynamic data presentation based on field values. Set conditions to modify labels and highlight colors when criteria are met.

## Summary

The Appvibe Maintenance Scheduler offers comprehensive configuration options to tailor your maintenance management needs. With customizable roles, fields, and formatting, it integrates seamlessly into your Jira environment, enhancing maintenance scheduling efficiency and clarity.