

Appvibe SAP

Reports Integration

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Overview of Features

Key Features

Feature 1:

Add Links: Embed SAP Reports links directly into Jira issues for quick access to spreadsheets. This feature allows users to include relevant SAP Reports within Jira, ensuring that all essential data is immediately accessible within the project's context.

Feature 2:

Edit Links: Update or modify embedded SAP Reports links as the spreadsheet changes. Maintain seamless workflows by ensuring the links to SAP Reports within Jira are always up-to-date, reflecting the latest data and reports.

Feature 3:

Remove Links: When SAP Reports links become outdated or irrelevant, easily remove them from Jira issues to keep your information precise and clutter-free.

Feature 4:

View Links in Preview and Full Screen: Quickly preview the content of the SAP Reports through a simple interface or expand the view to full screen for more detailed analysis directly from within Jira.

Feature 5:

Sort Links: Organize SAP Reports links within Jira by custom criteria, name, or date. Sort functionality aids in efficiently finding the reports you need, enhancing project management and collaboration.

Feature 6:

Realign Links: Adjust the positioning of SAP Reports links within the Jira issue to maintain a structured and logical presentation that aligns with your team's workflow.

Feature 7:

View Links in List or Tile View: Toggle between a compact list view or a more dynamic tile view for displaying SAP Reports links, allowing you to choose the layout that best suits your viewing preferences and project needs.

Feature 8:

Manage Permissions: Control who can view and interact with SAP Reports links embedded in Jira. This ensures data security and that only authorized team members have access to sensitive information.

Feature 9:

View Link History: Access the history of changes made to each SAP Reports link to track modifications over time and maintain a clear audit trail for accountability and transparency.

Getting Started

Installation

Step 1:

Log in to Jira

Ensure you are logged in with Admin privileges.

Step 2:

Open the Atlassian Marketplace

In Jira, click on Apps → Explore more apps to open the Marketplace.

Search for **Appvibe SAP Reports Integration**

Use the search bar to find the app.

Step 3:

Install the App

Click Get app or Try it free.

Confirm the installation and grant the required permissions.

Step 4:

Configure the App

Once installed, go to Manage Apps in the Admin section to ensure it's enabled.

The panel will now appear in your Jira issue view.

Step 5:

Start Using the App to add and view links for SAP Reports

Open any Jira issue to view, add, or manage SAP Reports links directly.

Working with Links

Add a Link

Step 1:

Inside a Jira issue, click the "Add" button. A form will appear inline, allowing you to enter your information.

Step 2:

Fill in the form fields:

- **Embedded URL** – Enter the link to your SAP Reports design.
- **Title** – Provide a meaningful name for the design (optional).

Step 3:

Click the "Add" button again to add your SAP Reports link to the Jira issue.

View a Link

Step 1:

Inside a Jira issue, find the link you want to view and click the view icon for that link. An inline popup will appear showing your SAP Reports.

Step 2:

You can also click this for full screen viewing.

Edit a Link

Step 1:

Inside a Jira issue, find the link you want to edit and click "Edit" from the link dropdown. A form will appear inline, allowing you to edit the following:

- Embedded URL – The link to your SAP Reports design.
- Title – A meaningful name for the design. (optional)

Step 2:

Click the save button again to add your SAP Reports link to the Jira issue.

Delete a Link

Step 1:

Navigate to the link you want to delete within the Jira issue.

Step 2:

Click the menu for that link and select Delete.

Step 3:

You will be prompted to confirm if you want to delete this SAP Reports link.

Advanced

View Link History

Step 1:

Install the Appvibe SAP Reports Integration app from the Jira Marketplace. Ensure you have the necessary permissions to integrate this app with your Jira instance.

Step 2:

After installation, navigate to a Jira issue where you want to integrate SAP Reports. Add a SAP Reports link to the issue. Every modification to this link will be automatically tracked.

Step 3:

To view the history of changes to the SAP Reports link, open the Jira issue with the integrated link. Access the modification history, which is stored at both the link level and Jira issue level, and is available for viewing at any time.

Step 4:

Utilize this history for auditing purposes, ensuring all changes to your SAP Reports links within Jira issues are documented and accessible.

Link Permissions

Step 1:

Go to the Appvibe SAP Reports Integration configuration page, or click the permission option from within the link settings in a Jira issue.

Step 2:

Control which users have access to the links in a given issue by assigning the desired permissions. Options include:

- **Viewer:** Users with view permission can see the link in the Jira issue.
- **Editor:** Users with edit permission can add, edit, or remove links in the Jira issue.
- **Admin:** Users with admin permission can manage link permissions for other users.

Note that link permissions are managed at a system level. Ensure you have admin rights to manage these permissions.

Help

FAQ

What if the SAP Reports link doesn't load?

Ensure the link is public and accessible. If SAP Reports blocks embedding, try opening it in a new tab.

Can I add multiple links to one issue?

Yes, you can add multiple SAP Reports links to each Jira issue.

How secure are my SAP Reports links?

All links and related meta data are stored within Atlassian's Forge platform. Our app data is stored using Forge's hosted storage solutions, which are integrated into Atlassian's cloud infrastructure. This setup ensures that app data benefits from the same data residency features as Atlassian's core products, allowing administrators to control where the data is hosted.

Support

Support and Contact

Overview:

The Appvibe SAP Reports Integration app allows you to efficiently manage and access SAP Reports designs directly within Jira. By embedding seamlessly into your workflow, it helps your team maintain focus and productivity without the need to toggle between different tools.

Support Contact:

For further assistance, please contact your Jira administrator or visit our Support Page at <https://www.appvibe.com/support>