

Appvibe Test Management for monday.com

Appvibe Test Management for monday.com is a comprehensive solution designed to streamline your testing processes within the monday.com platform. Whether you're managing complex test cases, executing test cycles, or generating detailed test reports, Appvibe provides all the necessary tools to ensure thorough testing and quality assurance.

With seamless integration into your monday.com workflows, Appvibe Test Management simplifies the organization of test cases, tracks traceability, and offers real-time insights into test execution results. From test case creation to reporting, Appvibe helps teams ensure every requirement is thoroughly validated, driving better outcomes and delivering high-quality products.

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Release Notes

2023-11-07

- Initial release

Overview of Features

Key Features

Feature 1: Add Links: Embed TestRail links directly into Jira issues for quick access to spreadsheets. This allows users to streamline their workflow by having direct access to relevant TestRail documents without the need to navigate away from Jira.

Feature 2: Edit Links: Update or modify embedded TestRail links as the spreadsheet changes. This feature ensures that the most current and relevant TestRail data is always accessible from Jira, maintaining continuity and accuracy in your project management processes.

Feature 3: Remove Links: Remove links when they are no longer relevant. This keeps your Jira issues uncluttered and ensures that all embedded content remains pertinent to the current project phase or task.

Feature 4: View Links in Preview and Full Screen: Preview TestRail content directly in Jira or expand it to full screen for a more detailed analysis. This is useful for examining larger datasets or documentations without navigating away from your Jira environment.

Feature 5: Sort Links: Organize TestRail links by custom criteria such as name or date. This makes it easier to prioritize or identify links based on their relevance or recency, facilitating enhanced workflow efficiency.

Feature 6: Realign Links: Adjust the positioning of TestRail links within the Jira issue to better match your workflow or highlight important links. This customizable arrangement helps in maintaining a clean and coherent issue layout.

Feature 7: View Links in List or Tile View: Toggle between list or tile layout for viewing links. This flexibility allows users to choose the most convenient and visually appealing format for their workflow, depending on how they prefer to interact with numerous links.

Feature 8: Manage Permissions: Control who can view and interact with TestRail links embedded in Jira. With robust permission settings, you ensure that sensitive information is accessed only by authorized personnel, enhancing security and compliance.

Feature 9: View Link History: Access the history of changes made to each TestRail link. This feature provides a comprehensive audit trail, allowing users to track modifications and maintain integrity in link usage and updates over time.

Getting Started

Installation

Step 1:

Log in to Jira. Ensure you are logged in with Admin privileges.

Step 2:

Open the Atlassian Marketplace. In Jira, click on Apps → Explore more apps to open the Marketplace.

Step 3:

Search for **Appvibe TestRail Integration**. Use the search bar to find the app.

Step 4:

Install the App. Click Get app or Try it free. Confirm the installation and grant the required permissions.

Step 5:

Configure the App. Once installed, go to Manage Apps in the Admin section to ensure it's enabled. The panel will now appear in your Jira issue view.

Step 6:

Start Using the App to add and view links for TestRail. Open any Jira issue to view, add, or manage TestRail links directly.

Working with Links

Add a Link

Step 1:

Inside a Jira issue, click the "Add" button. A form will appear inline, allowing you to enter the following details:

- **Embedded URL:** The link to your TestRail design.
- **Title:** A meaningful name for the design. (optional)

Step 2:

Click the "Add" button again to add your TestRail link to the Jira issue.

View a Link

Step 1:

Inside a Jira issue, find the link you want to view and click the view icon for that link.

Step 2:

An inline popup will appear showing your TestRail. You can also click this for full screen viewing.

Edit a Link

Step 1:

Inside a Jira issue, find the link you want to edit and click "Edit" from the link dropdown. A form will appear inline, allowing you to edit the following:

- **Embedded URL** – The link to your TestRail design.
- **Title** – A meaningful name for the design. (optional)

Step 2:

Click the save button again to add your TestRail link to the Jira issue.

Delete a Link

Step 1:

Inside a Jira issue, navigate to the specific TestRail link you want to remove.

Step 2:

Click the menu for that link and select Delete. You will be prompted to confirm if you want to delete this TestRail link.

Advanced

View Link History

Step 1:

Install the Appvibe TestRail Integration app from the Atlassian Marketplace and add it to your Jira workspace.

Step 2:

Locate a Jira issue and link it with a TestRail test case. Any modification to this TestRail link will be automatically tracked.

Step 3:

To view the modification history, access the Jira issue and navigate to the Appvibe TestRail Integration section, where history is stored at both the link and Jira issue level.

Step 4:

Review the stored history at any time to monitor changes and updates to TestRail links within the Jira issue.

Link Permissions

Step 1:

Go to the Appvibe TestRail Integration configuration page, or click permission from within the link settings in a Jira issue.

Step 2:

Select the desired permissions for each user, assigning one of the following roles:

- **Viewer:** Users can see the link in the Jira issue.
- **Editor:** Users can add, edit, or remove links in the Jira issue.
- **Admin:** Users can manage link permissions for other users.

Help

FAQ

What if the TestRail link doesn't load?

Ensure the link is public and accessible. If TestRail blocks embedding, try opening it in a new tab.

Can I add multiple links to one issue?

Yes, you can add multiple TestRail links to each Jira issue.

How secure are my TestRail links?

All links and related metadata are stored within Atlassian's Forge platform. Our app data is stored using Forge's hosted storage solutions, which are integrated into Atlassian's cloud infrastructure. This setup ensures that app data benefits from the same data residency features as Atlassian's core products, allowing administrators to control where the data is hosted.

Support

Support and Contact

Overview:

We are here to help you. The Appvibe TestRail Integration app makes it easy to manage and access TestRail designs within Jira. With seamless embedding, your team stays focused on tasks without switching between tools.

Support Contact:

If you need further assistance, contact your Jira administrator or reach us on our Support Page at <https://www.appvibe.com/support>