

Configuration Settings

Once Appvibe Test Management is installed in your monday.com account, you can configure the tool to match your team's testing workflow. Proper configuration will help streamline test case creation, test execution, and reporting.

Key Configuration Areas:

1. Board Customization:

- Once your Test Management Board is set up, you can customize it to reflect the key elements of your testing process.
- **Columns:** Add or modify columns for the Test Case ID, Test Step, Expected Result, Actual Result, Status (Pass/Fail), and other relevant information.
- **Groups:** Organize your board into groups such as "New Test Cases," "In Progress," and "Completed" to manage test case workflows.

2. Permissions and Roles:

- Assign user roles to define who can create, modify, and execute test cases. Common roles include:
 - **Tester:** Can execute test cases and record results.
 - **Test Manager:** Can create, modify, and manage test cases, test cycles, and results.
- Set permissions for each role to ensure only authorized team members can make changes to critical data.

3. Automations:

- Set up monday.com automations to streamline workflows. For example:
 - Automatically move test cases from the "New Test Cases" group to the "In Progress" group when execution begins.
 - Notify team members when a new test cycle is ready for execution or when a test case is assigned to them.

4. Integrations:

- Appvibe integrates with other tools like Jira, GitHub, and external testing tools. Configure these integrations based on your team's needs to ensure a smooth flow of information.
- For example, you can link failed test cases to Jira tickets for easier defect tracking and resolution.

5. Status Labels:

- Configure status labels for your test cases and test cycles. For example, use labels like "Passed," "Failed," "Blocked," and "In Progress" to track the status of test execution.
- You can customize these labels based on your team's terminology and preferences.

6. Custom Fields:

- Add custom fields to capture specific information about your test cases. For example, you may want to add fields for **Priority**, **Severity**, or **Test Case Type**

(e.g., Functional, Regression).

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